

# INFORMATION AND INSTRUCTIONS TO HELP YOU COMPLETE THE AUTHORIZATION TO DISCLOSE PERSONAL INFORMATION TO A THIRD PARTY

## **GENERAL INFORMATION**

At VA, we recognize and respect the importance of privacy. Personal information that we collect is kept confidential to the extent provided by law. In accordance with the Privacy Act and applicable confidentiality statutes, VA will only disclose the information in its custody or control in the following circumstances: where the individual identifies the particular information and consents to its use; where disclosure of the information is required by law; or where the disclosure is otherwise legally permitted, including release for a purpose compatible with the purpose for which it was collected.

By law, VA must have your written permission (an "authorization") to use or give out your claim or benefit information for any purpose that is not permitted by all applicable legal authorities. You may revoke your written permission at any time, except if VA has already acted based on your permission.

# SPECIFIC INSTRUCTIONS

### Questions 1 - 5

In this section, give us the veteran's identification information to include name, social security number, VA file number, date of birth and the veteran's service number, if applicable.

#### Questions 6 - 9

In this section provide the beneficiary/claimant's identification information.

#### Questions 10 - 13

This section tells VA the duration of your consent. If you do not want your authorization to be effective indefinitely, tell us when to stop releasing your personal benefit or claim information to your authorized third party in Item 12. Check the box that applies and fill in dates, if applicable.

In Item 13 VA will give your personal benefit or claim information to the person or organization you fill in here. You may select only **one person** or **one organization**. If you designate an organization, you must also identify one or more individuals in that organization to whom VA may disclose your benefit or claim information. This form **cannot** be used to disclose federal tax information to third parties.

**Important:** The information provided in Item 6, "Name of Beneficiary/Claimant Who Is Not the Veteran" cannot be the same information provided in Item 13.

## **Question 14**

Select the security question you would like us to ask your designated third party and provide the answer. This question will be asked each time your designated third party contacts our office.

### Where Do I Send My Completed Form?

You can obtain the VA mailing address to send your completed, signed authorization by accessing our Internet website at <u>http://www.va.gov/directory</u> or in the government pages of your telephone book under "United States Government, Veterans."

You should make a copy of your signed authorization for your records before mailing it to VA. You can only have one active VA Form 21-0845 on file with VA at a time.

#### WHAT IF I CHANGE MY MIND?

If you change your mind and do not want VA to give out your personal benefit or claim information, you may notify us in writing, or by telephone at 1-800-827-1000 or electronically via the Internet at <u>https://iris.va.gov</u>. Upon notification from you VA will no longer give out benefit or claim information (except for the information VA has already given out based on your permission).

	Expiration Date: 09/30/2019
Department of Veterans Affairs	(DO NOT WRITE IN THIS SPACE) (VA DATE STAMP)
AUTHORIZATION TO DISCLOSE PERSONAL INFORMATION	
TO A THIRD PARTY	
INSTRUCTIONS: Use this form if you want to give the Department of Veterans Affairs permission to release your personal	
beneficiary or claim information to a third party. This form may not be executed by any beneficiary recognized as incompetent	t for
VA purposes, nor can VA accept this form from any beneficiary recognized as incompetent for VA purposes.	
SECTION I - VETERAN'S IDENTIFICATION INFORMATION	
<b>NOTE</b> : You can <i>either</i> complete the form online or by hand. Please print the information requested in ink, neatly, ar 1. NAME OF VETERAN ( <i>First, Middle Initial, Last</i> )	ha legibly to help process the form.
2. VETERAN'S SOCIAL SECURITY NUMBER 3. VA FILE NUMBER 4. VETERAN Month	I'S DATE OF BIRTH <i>(MM/DD/YYYY)</i> Day Year
5. VETERAN'S SERVICE NUMBER (If applicable)	
SECTION II - BENEFICIARY/CLAIMANT'S IDENTIFICATION INFORMA	TION
6. NAME OF BENEFICIARY/CLAIMANT WHO IS NOT THE VETERAN (First, Middle Initial, Last)	
ADDRESS OF BENEFICIARY/CLAIMANT (Number and Street or rural route, P.O. Box, City, State, ZIP Code and Country)	
o. & treet	
pt./Unit Number City	
tate/Province Country ZIP Code/Postal Code -	
B. PREFERRED PHONE NUMBER (Include Area Code) 9. PREFERRED EMAIL ADDRESS (C	Dational)
	phonu)
SECTION III - CONTACT INFORMATION	
10. I (beneficiary/claimant) authorize the Department of Veterans Affairs (VA) to contact the person or organization providing the following information pertaining to my VA record. (Check only one box below to tell VA the specific benef disclosed)	
Any Information (Go to Item 12)	
1. IF YOU SELECTED "LIMITED INFORMATION", CHECK ALL THAT APPLY	
Status of pending claim or appeal Amount of money owed VA Other	
Current benefit and rate Request a benefit payment letter	
Payment history Change of address or direct deposit	
2. IF YOU SELECTED "ANY INFORMATION", THE TERMS OF SUCH RELEASE OF INFORMATION WILL BE:	
One time only From the date of signing below until	<u>m)</u>
Ongoing until written notice is given to VA to terminate	u)
13. VA IS AUTHORIZED TO DISCLOSE THE INFORMATION AS SPECIFIED ABOVE TO THE PERSON OR ORGANIZATION LIS NOTE: IF AUTHORIZATION IS FOR AN ORGANIZATION, PLEASE PROVIDE THE FIRST AND LAST NAME OF THE ORGAN	
A. NAME OF PERSON OR ORGANIZATION B. ADDRESS OF PERSON O	DR ORGANIZATION
FORM D4 D04F SUPERSEDES VA FORM 21-0845, MAY 2015, WHICH	
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OMB Approved No. 2900-0736

VETERAN'S SSN		
SECTION III - CONTACT INFORMATION (Continued)		
14. SPECIFY THE SECURITY QUESTION YOU WANT USED WHEN VERIFYING THE IDENTITY OF YOUR DESIGNATED THIRD PARTY. CHECK ONLY <b>ONE</b> SECURITY QUESTION BOX IN 14A AND PROVIDE THE ANSWER IN 14B.		
A. SECURITY QUESTION	B. ANSWER	
The city and state your mother was born in		
The name of the high school you attended		
Your first pet's name		
Your favorite teacher's name		
Your father's middle name		
SECTION IV - DECLARATION OF INTENT		
I CERTIFY THAT the statements on this form are true and correct to the best of my knowledge and belief.		
15A. SIGNATURE (Do NOT print)	15B. DATE SIGNED	
<ul> <li>PRIVACY ACT INFORMATION: VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identify and status, and personnel administration as identified in the VA system of records, 58VA21/22/28 Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary. VA uses your SSN to identify your claim file. Providing your SSN will help ensure that your records are properly associated with your claim file. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect.</li> <li>RESPONDENT BURDEN: We need this information to release your private benefit and/or claim information requested on this form will authorize release of the information you specify. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 5 minutes to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information number is displayed. Valid OMB control numbers can be located on the OMB Internet Page at www.reginfo.gov/public/do/PRAMain_ If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.</li> </ul>		